



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, May 14, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

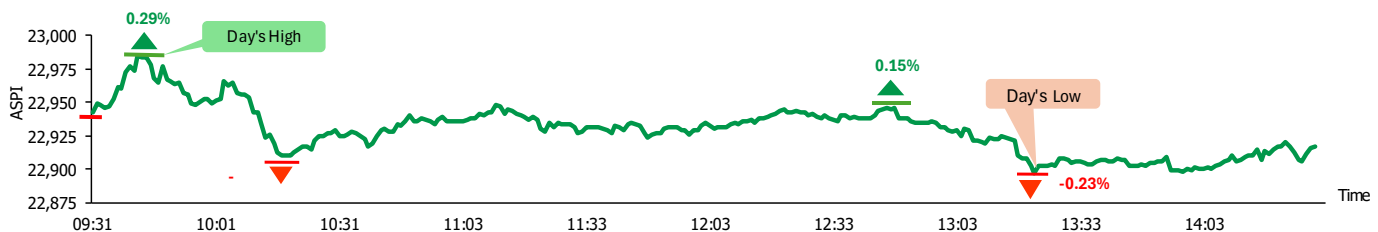
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,899.5	22,920.3	(20.8)	(0.09)	275.2	1.2
S&P SL 20 Index	6,267.3	6,269.4	(2.1)	(0.0)	109.9	1.8
RSI	60.7	60.8				
Value of Turnover (LKR Mn)	2,616.4	2,824.1	(207.7)	(7.4)		
TRI on All Share (ASTRI)	35,628.8	35,660.9				
Foreign Purchases (LKR Mn)	32.4	216.6				
Foreign Sales (LKR Mn)	148.4	246.1				
Foreign Net Flow (LKR Mn)	(116.0)	(29.5)				
Volume of Turnover (No. in Mn)	180.9	142.4				
Market Capitalization (LKR Bn)	8,274.1	8,284.2				

Market Valuation	
PER (x)	11.7
PBV (x)	1.4
DY (%)	2.8

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
14-May-2026	22,920.32	22,986.94	66.62	22,893.33	-26.99	22,899.53	-20.79	-0.09%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
CPRT	49.1	9.8	24.93%	-10.91	N/M*	-76.00	N/M*	-	-
SLND	2,850.0	555.3	24.19%	14.16	N/M*	1,770.14	1.61	15	1%
RGEM	187.8	27.0	16.79%	-2.29	N/M*	24.37	7.70	-	-
SWAD	17,109.8	2,109.8	14.06%	-168.57	N/M*	13,717.00	1.25	1.5	0.01%
PARA	685.5	63.5	10.20%	-1.98	N/M*	2.02	N/M*	-	-

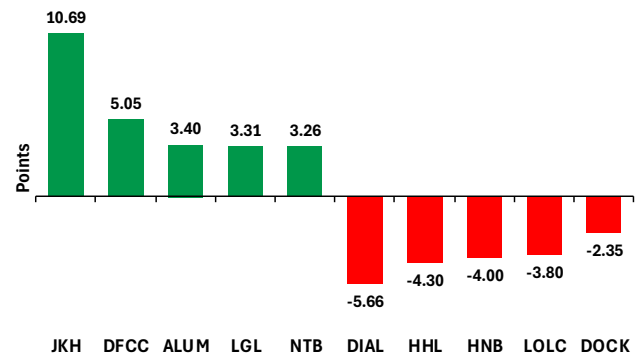
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB	0.9	(0.1)	-10.00%	0.03	36.00	0.41	2.20	-	-
ETWO	70.8	(4.1)	-5.47%	8.79	8.05	62.84	1.13	4.41	6%
COMD	310.5	(17.5)	-5.33%	34.27	9.06	371.33	0.84	7	2%
YORK	18.2	(1.0)	-5.20%	-1.71	-10.64	311.16	0.06	-	-
AGAL	57.1	(2.8)	-4.67%	6.20	9.20	35.14	1.62	-	-

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
RHL	5,250,900	54.00	283,548,600
HNB	201,864	412.00	83,167,968
JKH	2,000,000	20.50	41,000,000
JXG	2,500,000	14.10	35,250,000
COMB	135,856	207.50	28,190,120

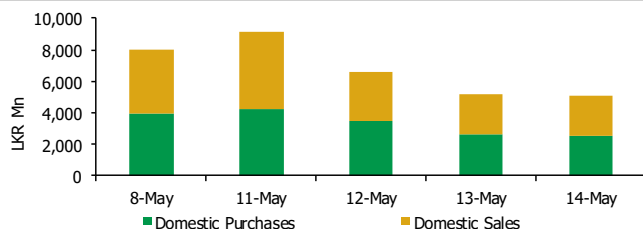
## Contributors to ASPI

Positive Contributors (No.) 80      Negative Contributors (No.) 130



## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

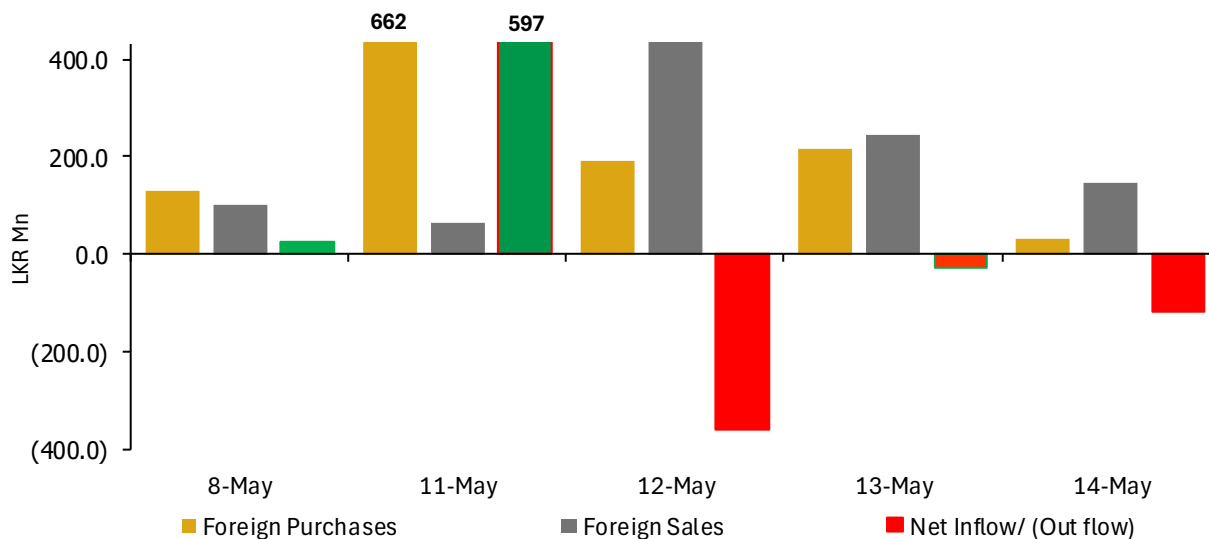
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sale	LKR Mn
LMF	108.83	JKH	(184.49)
HNB	70.32	JINS	(12.42)
AAIC	13.15	CTC	(10.53)
CIC	1.75	CINS(X)	(7.27)
COCR	0.73	HAYC	(2.87)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,066	46,030	(26,964)

\*From January 02 to May 14, 2026

## Foreign Activities During Last 5 Days

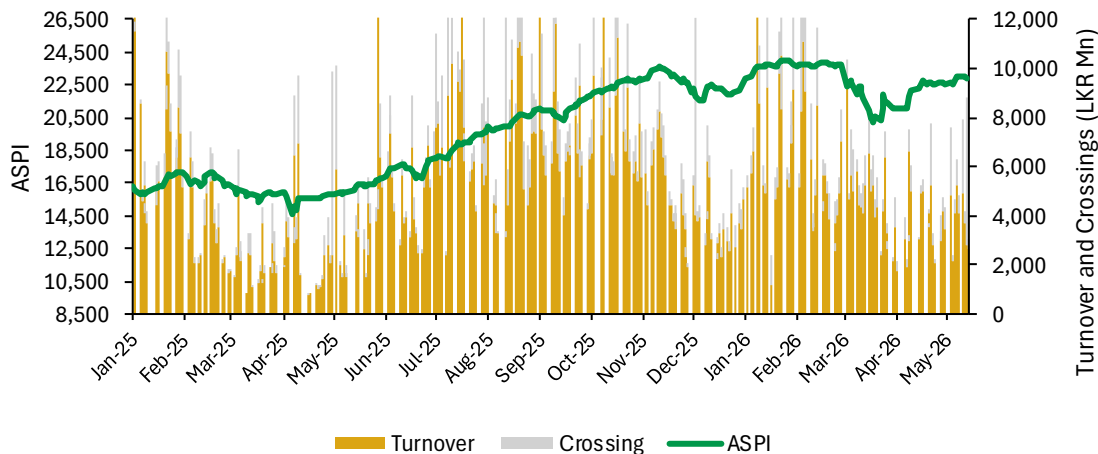


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	34,504	15,450	45%

\*Upto May 14, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	931,224,164.55	35.90%
Materials	352,675,576.20	13.60%
Banks	344,527,315.50	13.28%
Diversified Financials	206,374,944.30	7.96%
Food Beverage & Tobacco	194,572,940.00	7.50%
Insurance	107,773,675.30	4.15%
Telecommunication Services	82,722,427.60	3.19%
Real Estate Management & Development	72,143,683.35	2.78%
Consumer Durables & Apparel	70,600,143.25	2.72%
Commercial & Professional Services	60,505,657.55	2.33%
Health Care Equipment & Services	42,427,608.25	1.64%
Utilities	30,922,039.00	1.19%
Energy	28,256,113.25	1.09%
Retailing	23,246,278.45	0.90%
Consumer Services	22,052,188.30	0.85%
Household & Personal Products	8,499,720.70	0.33%
Transportation	8,264,071.70	0.32%
Food & Staples Retailing	5,460,583.35	0.21%
Software & Services	1,305,573.80	0.05%
Automobiles & Components	524,653.70	0.02%

Total Turnover (LKR)	2,616,400,130
YTD Avg. Turnover (LKR)	5,123,912,214
Monthly Avg. Turnover (LKR)	3,833,809,463

Source: CSE

## Top 5 Share Volume Contributors and Their Price Trends

8-May				11-May				12-May				13-May				14-May			
ASPH	0.60	-14.29%	99,344,536	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
SEMB	1.00	0.00%	65,643,849	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002
REEF	4.90	-2.00%	8,558,908	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442
SDF	42.70	4.91%	4,687,484	SDF	42.90	0.47%	4,233	SDF	42.90	0.47%	4,233	SDF	42.90	0.47%	4,233	SDF	42.90	0.47%	4,233
DOCK	143.25	6.31%	4,160,703	DOCK	140.75	-1.75%	413,737	DOCK	140.75	-1.75%	413,737	DOCK	140.75	-1.75%	413,737	DOCK	140.75	-1.75%	413,737
				ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
				SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772
				HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936
				KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936
				SEMB (X)	0.30	-25.00%	14,127,407	SEMB (X)	0.30	-25.00%	14,127,407	SEMB (X)	0.30	-25.00%	14,127,407	SEMB (X)	0.30	-25.00%	14,127,407
				ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781
				HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659
				SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557
				JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232
				LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314
				SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238
				SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895
				JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366
				AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883
				REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428
				ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186
				SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058
				ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100
				JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206
				CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987

Source : CSE

